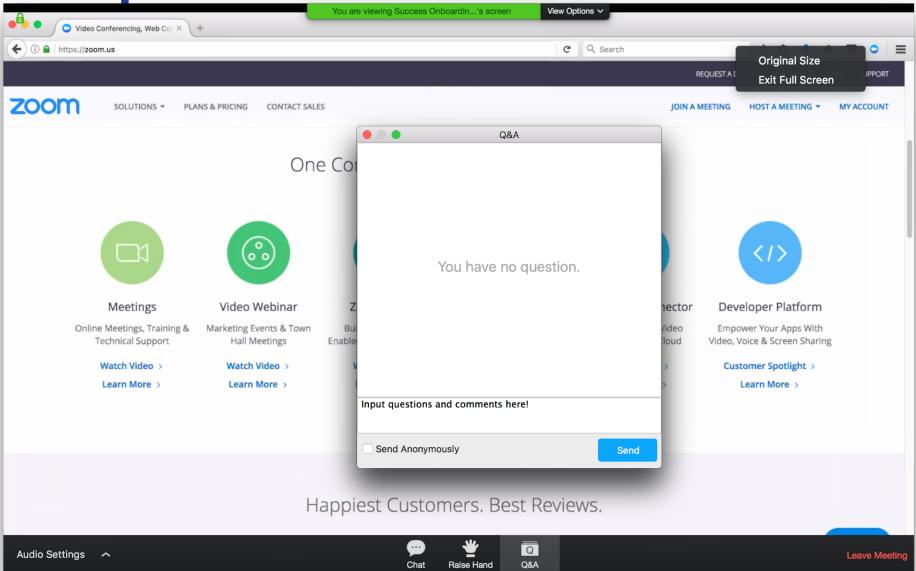


## **MONTHLY WEBINAR SERIES**

**Financial Aid** 

Participation & Interaction





# WELCOME TEXAS ONCOURSE USERS!

**Content Areas** 

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Financial Aid >

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Specialties >

AAAA



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COUNSELORS AND ADVISERS HELPED



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EDUCATORS USE TEXAS ONCOURSE

886

DISTRICTS USE TEXAS ONCOURSE (OVER 65% OF THE DISTRICTS IN TEXAS)

**BUILD TEXAS ONCOURSE** 



100%

OF DISTRICTS IN TEXAS



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**EDUCATORS ACROSS TEXAS** 



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MIDDLE AND HIGH SCHOOL STUDENTS PLAN FOR WHAT'S NEXT

When educators use Texas OnCourse, they report that their confidence in their knowledge doubles.



## AGENDA

- Introductions
- FAFSA Updates
- Texas OnCourse Resource Spotlight Samantha Gonzalez, Texas OnCourse
- State Financial Aid Programs
   Leah Smalley, Texas Higher Education Coordinating Board
- FAFSA Improvement Best Practices
   Holly Moore, Texas OnCourse Fellow, WISD
- Webinars 2018-2019
- Q & A and Wrap up



# Lara Gueguen

Senior Partnerships Coordinator, Texas OnCourse



# Samantha Gonzalez

**Program Coordinator, Texas OnCourse** 

## Leah Smalley

Assistant Director, Financial Aid Services
Texas Higher Education Coordinating Board





Texas OnCourse Leader Fellow
College Adviser, Waxahachie High School, Waxahachie ISD





#### 12 Common FAFSA Mistakes

Explore these mistakes to help students avoid them when completing and submitting the FAFSA.

#### 1. Not Completing the FAFSA Form

- There is no income cut-off for federal student aid.
- It's not just federal grants, it's also for Federal Work-Study funds, federal student loans and even scholarships offered by the state, school or private organization.

#### 2. Not Using the Correct Website

 If you're asked to provide credit card information, you're not on the the official government website for the FAFSA (<u>fafsa.ed.gov</u>).

#### 3. Not Filling out the FAFSA Form as Soon as It's Available

 The FAFSA opens October 1st and financial aid is awarded on a first-come, first-served basis; some states and colleges run out of money early.

#### 4. Not Filing the FAFSA Form by the Deadline

- · Each state and school sets its own deadline, and some deadlines are very early.
- To be considered for the maximum amount of financial aid, fill out the FAFSA before the earliest deadline.

#### 5. Not Getting an FSA ID Before Filling out the FAFSA

- When you register for an FSA ID, you may need to wait up to three days before you can use it to sign your FAFSA electronically.
- Don't wait; create an FSA ID before filling out the FAFSA to avoid missing any deadlines.

#### 6. Not Using Your FSA ID to Start the FAFSA Form

 Your Social Security number, date of birth, and name must match exactly on your FSA ID and FAFSA. Using your FSA ID to log in ensures that your information will match.

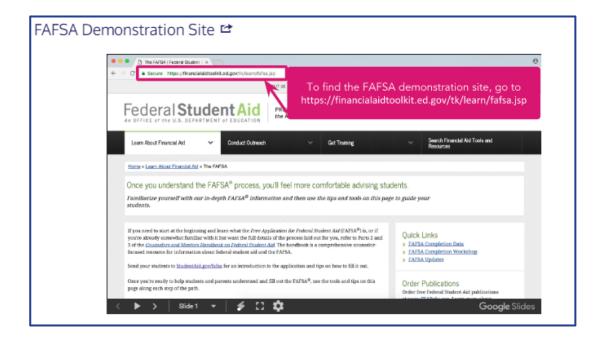


#### **University-Specific Financial Aid Policies and Requirements**

The list below is meant to inform students who have DACA status and/or are able to travel outside of the Rio Grande Valley to pursue higher education in the state of Texas. We encourage you to work with the student's institution of choice to obtain a more comprehensive list of financial aid requirements and better understand their policies. Also keep in mind that some institutional policies may have changed since time of research.

College/ University	Priority Deadline	Form Used	Additional Documentation Required (In addition to TASFA Form requirements)
Angelo State	15 January	TASFA or Paper FAFSA (DACA)	Student and parent's income tax return (if applicable)     Dependent Verification Worksheet
			Selective Service card for males
			Tax transcripts
			Contact financial aid office if not filing for special instructions.
			Angelo State Forms: <u>www.angelo.edu/</u> faforms
Austin Community College	15 January	TASFA or Paper FAFSA	Tax transcript or Non-Tax Filer Statement with W-2
			Employment Authorization Document (EAD) card, if applicable
			Verification Worksheet
			Selective Service card for males
			ACC Financial Aid <a href="http://www.austincc.">http://www.austincc.</a> edu/students/financial-aid/apply-     for-financial-aid/financial-aid-steps/     undocumented-students
Austin College (4-Year Private)	15 January	Paper FAFSA	Prior year federal tax return
			• W-2s
			Employment Authorization Document (EAD) card, if applicable
			Texas Core Residency Questionnaire
			US Citizenship Certification Worksheet
			Student Certifications of Information/ Authorization Worksheet





#### **TASFA Practice Activity**

To complete this activity, fill in the missing information in Step 4 of this practice TASFA form. Once you've finished the filling in the information, compare your practice application to the answers in the annotated TASFA form.



Miguel came to your office with a question about completing his TASFA application. Use the information below to help Miguel complete **Step 4 (including parts B, C, D, E, and F)** of his TASFA application.

- Miguel is a high school senior who participates in the free lunch program.
- Miguel's mother works and gets paid \$100 a week in cash.
- · Miguel does not have a job.
- · Neither Miguel or his mother will file a tax return.
- · Miguel's mother has \$400 in a checking account.
- Miguel and his mother live with Javier, Miguel's older brother, who pays for their living expenses.
- Javier provides \$400 a month for food, \$900 a month for rent, and \$600 a month for additional bills.

### **TEXAS ON COURSE**

## **Additional Practice: FAFSA and TASFA**



## Free Application for Federal Student Aid FAFSA



33 Pins • 2 sections • 73 followers

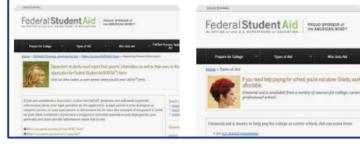
Financial aid is money supplied by a source other than the family to assist with the costs of a student attending college. The first and most important thing students must do when applying for financial aid of any type is complete and submit the FAFSA. Many states and colleges use the student's FAFSA data to determine their eligibility for state and school aid, and some private financial aid providers may use FAFSA information to determine whether they qualify for their aid.

#### PDF Downloads



#### Videos







## Texas Application for State Financial Aid TASFA



21 Pins • 2 sections • 73 followers

The Texas Application for State Financial Aid (TASFA) is used to collect information to help determine a student's eligibility for state financial aid programs that are administered by institutions of higher education in the state of Texas. Students who are classified as Texas residents but who cannot apply for federal financial aid are encouraged to complete the TASFA.

#### PDF Downloads



#### Videos









IRS Get Transcript FAQs

Selective Service System -Immigrants and Dual...

DACA Renewal Advice – Informed Immigrant

https://www.pinterest.com/texasoncourse/



## Changes on the 2019-20 FAFSA Form

 Fafsa.gov website has been redesigned to fit the screen size and shape of any device

 Online FAFSA form provides faster feedback (e.g., error notifications)

 Automatic-zero expected family contribution (EFC) threshold has increased from \$25K to \$26K



## Tax Assistance

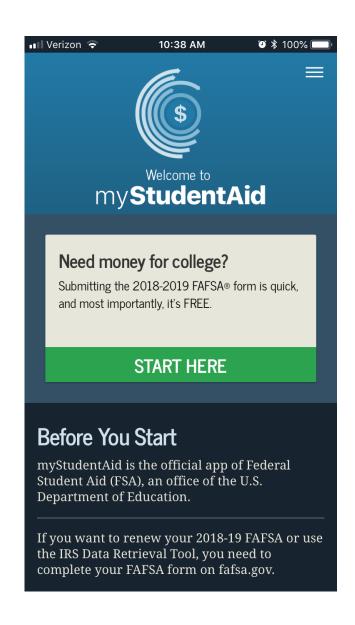
 Federal Student Aid has partnered with the IRS to inform citizens of services available

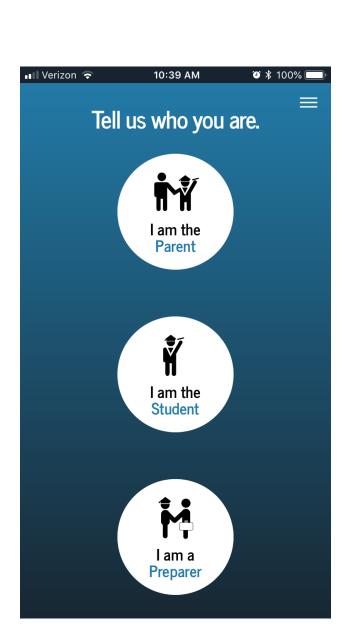
 Free help with tax filing through the Volunteer Income Tax Assistance (VITA) program

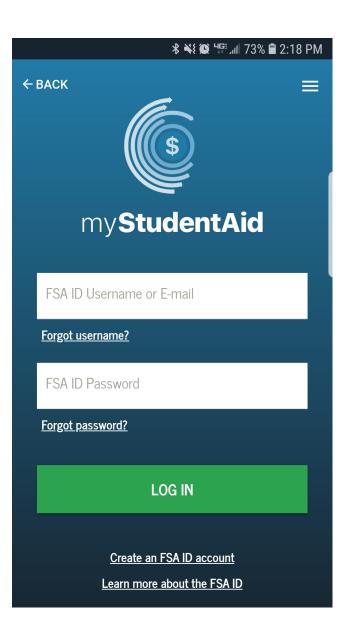


**Photo credit: Worthington Libraries** 

















Start the Student's 2018-2019 FAFSA



#### Create a save key.

Form Approved OMB No. 1845-0001 App. Exp. 12/31/2019

The save key is a temporary code that lets you come back and finish the FAFSA® form later.

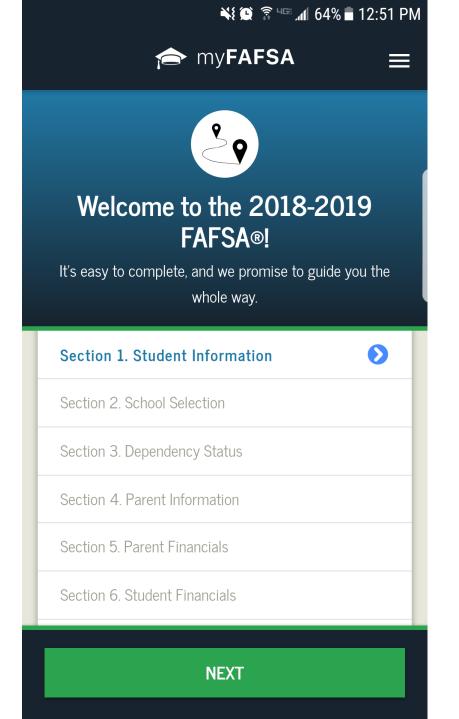
Parents and students share the save key to work on a FAFSA® form together without using each other's FSA IDs.

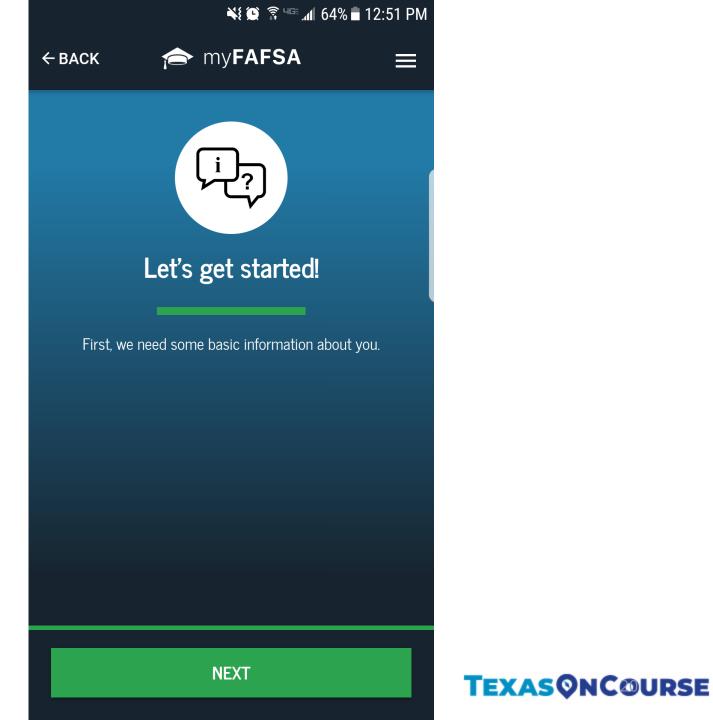
Create a Save Key

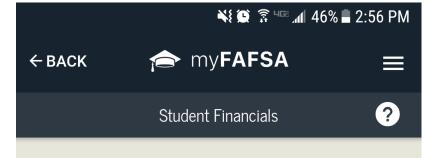
Re-enter the Save Key









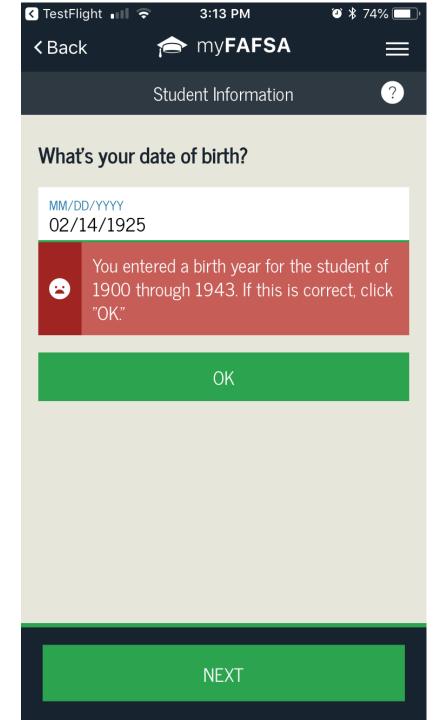


How much did you earn from working in 2016? This amount is your portion of the total of IRS Form 1040-lines 7+12+18 and Box 14 (Code A) of IRS Schedule K-1 (Form 1065).



How much did your spouse earn from working in 2016? This amount is your spouse's portion of the total of IRS Form 1040-lines 7+12+18 and Box 14 (Code A) of IRS Schedule K-1 (Form 1065).









## Ready to sign your FAFSA® form?

Use the box below to record your signature.





**SUBMIT** 







Student Signature Submitted



### Student Signature Submitted

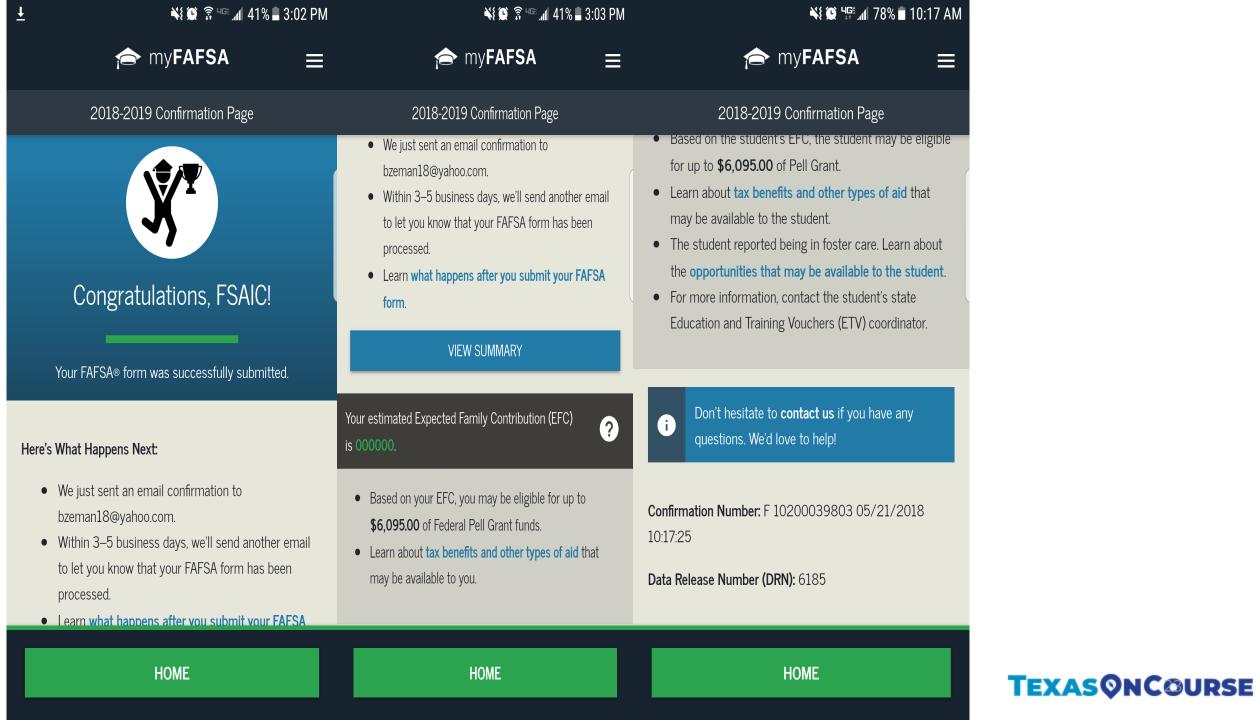
Your signature has been accepted

Here's What Happens Next:

- We saved your FAFSA® form so you can log out now and let your parent sign the form.
- After your parent completes this step, we will process your FAFSA® form

HOME





# State Financial Aid OnCourse Webinar

Student Financial Aid Programs
November 6, 2018





## FAFSA vs. TASFA



State Priority Deadline

**State Grant Programs** 

State Loan Program

**Exemption/Waiver Programs** 

Resources



## **Applying for State Aid**

### Free Application for Federal Student Aid – FAFSA

Students who can apply are:

- U.S. Citizens
- Permanent U.S. residents
- Eligible noncitizens

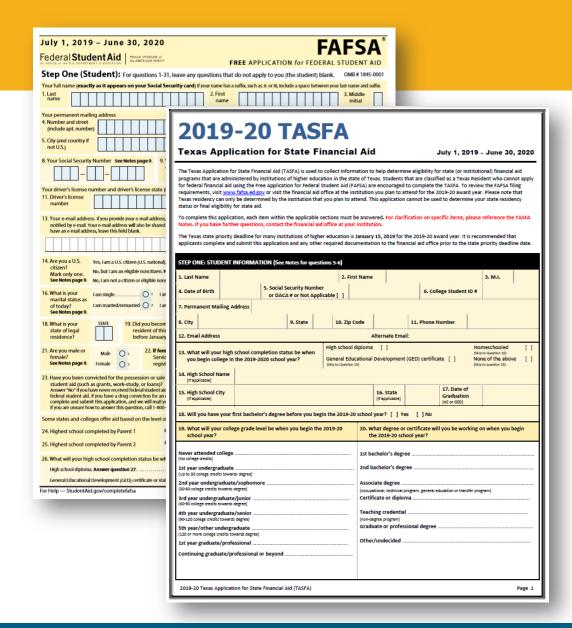
The FAFSA application can be found at: <a href="https://www.fafsa.ed.gov">www.fafsa.ed.gov</a>

#### **Texas Application for State Financial Aid – TASFA**

Students who can apply are:

 Those classified as Texas residents who are not eligible to complete the FASFA

The TASFA and instructions can be found on the College For All Texans website at: <a href="https://www.collegeforalltexans.com">www.collegeforalltexans.com</a>





## **New State Priority Deadline**



Beginning 2019-20 the state priority deadline date changed from

## **March 15 to January 15**

Each institution of higher education will define what it means to meet the priority deadline



Grants

Loans

Types of Financial Aid

Exemptions

Waivers



## **Selective Service Reminder**

Individuals who were born **male** must be registered for Selective Service or be exempt.

Encourage all male students to register at the age of 18. Males can register in one of the following ways:

- by checking "Register Me" on the FAFSA application
- by obtaining a selective service registration form at a U.S. Post Office
- by completing the reminder mail-back card sent to 18 year old males by Selective Service
- by visiting <u>www.sss.gov</u>



## **State Grant Programs**

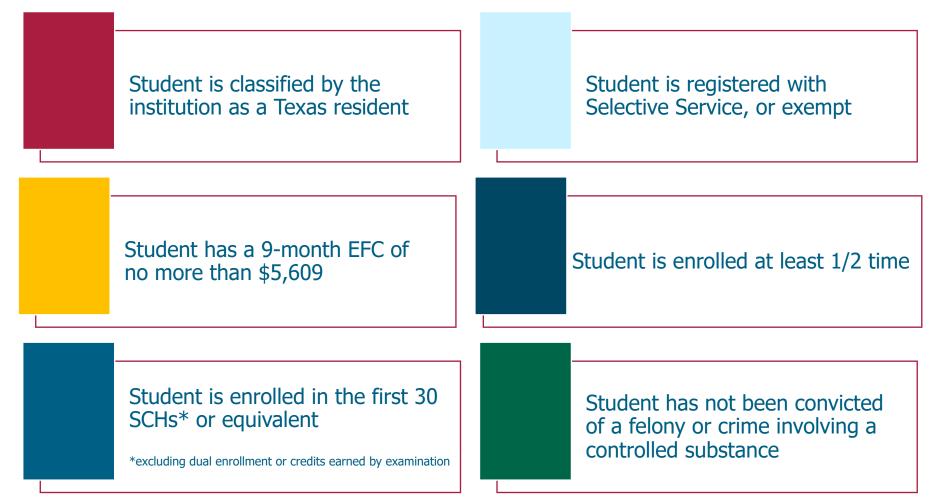
exas Educational Opportunity **TEOG** 







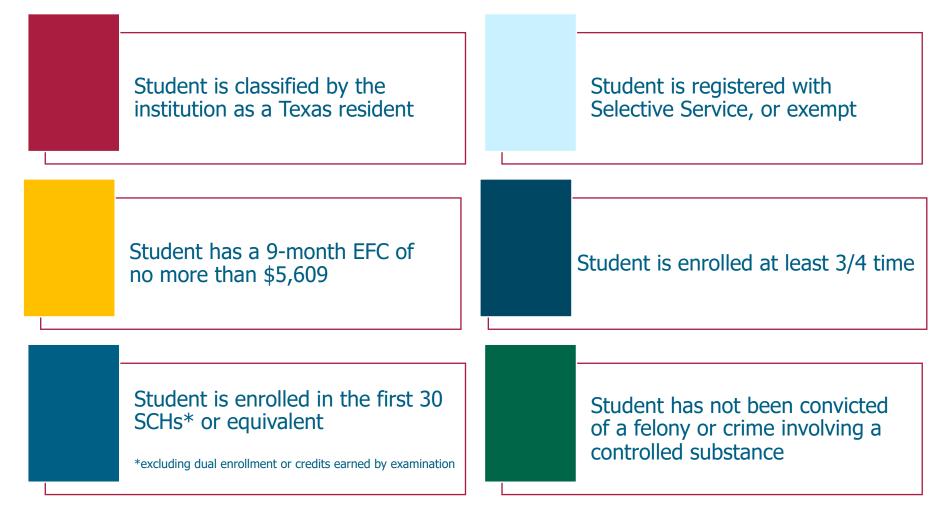
## TEOG — Initial Year (IY) Eligibility



NOTE: Additional requirements may apply so please refer to the program rules and guidelines to ensure compliance.



## **TEXAS Grant — Initial Year (IY) Eligibility**



NOTE: Additional requirements may apply so please refer to the program rules and guidelines to ensure compliance.



## **TEXAS Grant — Initial Year (IY) Pathways**

**High School Graduate** 

Enroll within 16 months of graduating from an accredited public or private high school in Texas

Associate Degree Transfer

Enroll in an eligible institution within 12 months of earning an associate degree in Texas

**TEOG Transfer** 

TEOG recipient transferring with a 2.5 GPA and completion of 24 SCHs

Military Service

Enroll within 12 months of being honorably discharged from military service



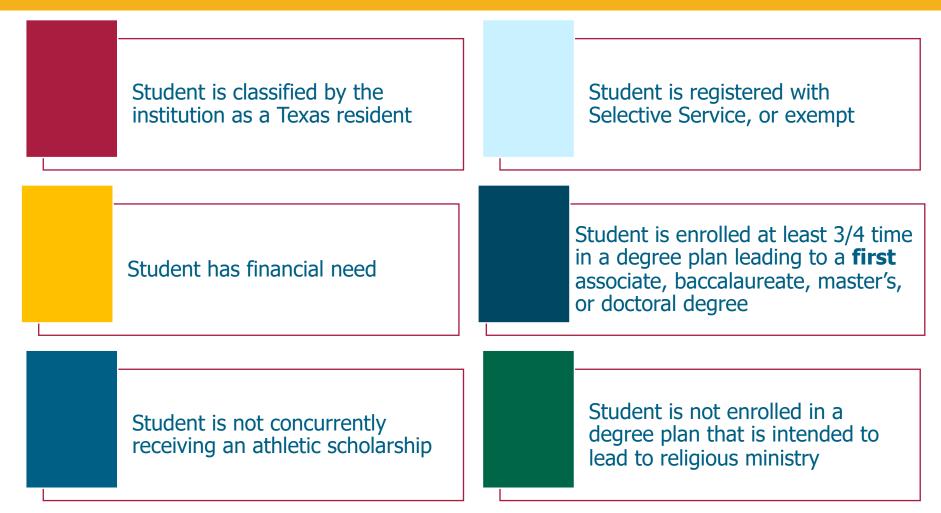
# **TEXAS Grant Priority Model Consideration**

To receive priority consideration for an IY award, an eligible student must meet the state priority deadline and at least **one** high school graduation requirement in at least **two** of the **Priority Areas**.

PRIORITY AREAS	REQUIREMENT(S)	
Advanced Academic Program	<ul> <li>12 hours of college credit (dual credit or AP)</li> <li>Complete the Recommended or Advanced High School Program or its equivalent</li> <li>Complete the International Baccalaureate (IB) Program</li> </ul>	
TSI Readiness	<ul> <li>Meet the Texas Success Initiatives (TSI)     assessment thresholds or qualify for an exemption</li> </ul>	
Class Standing	<ul> <li>Graduate in the top 1/3 of the HS graduating class</li> <li>Graduate with a GPA of at least 3.0 on a 4-point scale or the equivalent</li> </ul>	
Advanced Math	<ul> <li>Complete at least one math course beyond Algebra II</li> <li>Complete at least one advanced career and technical course, as permitted by the Texas Education Code</li> </ul>	



## TEG — Initial Year (IY) Eligibility



NOTE: Additional requirements may apply so please refer to the program rules and guidelines to ensure compliance.



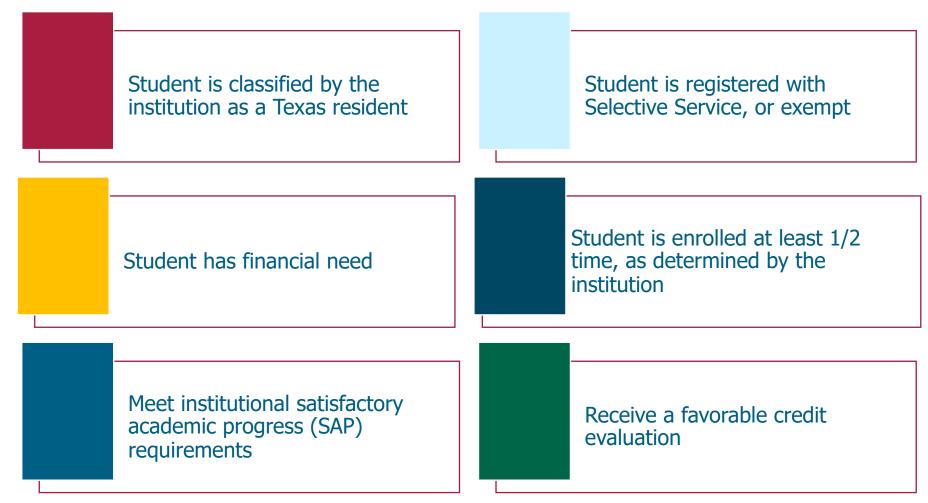
## **Other State Programs**







# College Access Loan (CAL) Program



NOTE: Additional requirements may apply so please refer to the program rules and guidelines to ensure compliance.



# College Access Loan (CAL) Program

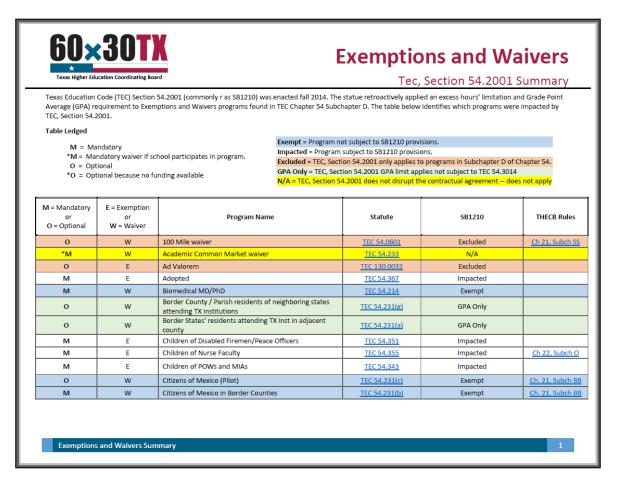
The CAL Program provides alternative loans to Texas students at public and private institutions.

- Currently, the CAL carries a fixed annual interest rate of 5.3%
- Borrowers and or co-borrowers, must have a minimum Experian VantageScore of 650 to receive credit approval
- Loan amount can **not** exceed COA



# **Exemption and Waiver Programs**

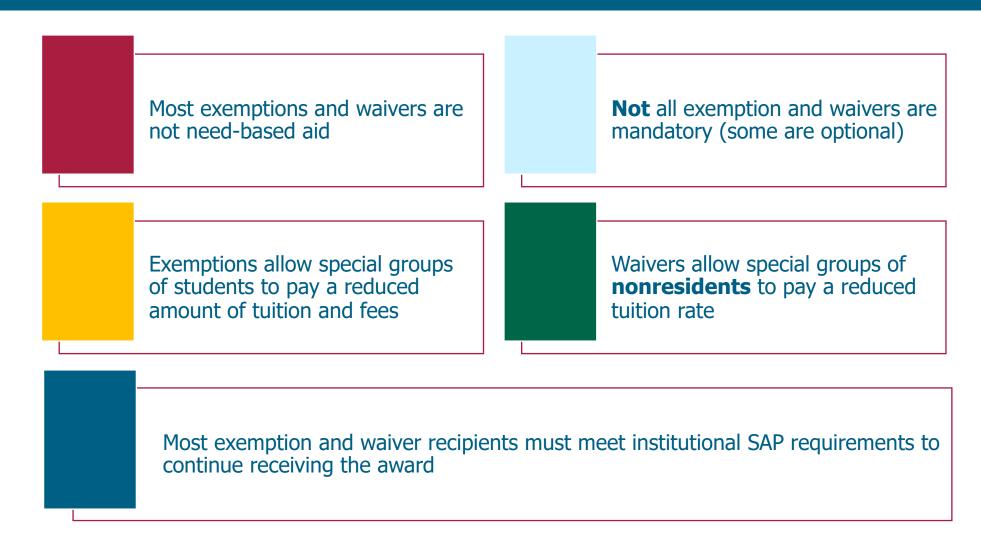
There are more than **50** exemption and waiver programs available to students.



http://www.thecb.state.tx.us/reports/PDF/3451.PDF?



# **Helpful Facts about Exemptions and Waivers**







- Websites
- Institutional Toll Free Number
- How to "CONTACT US"

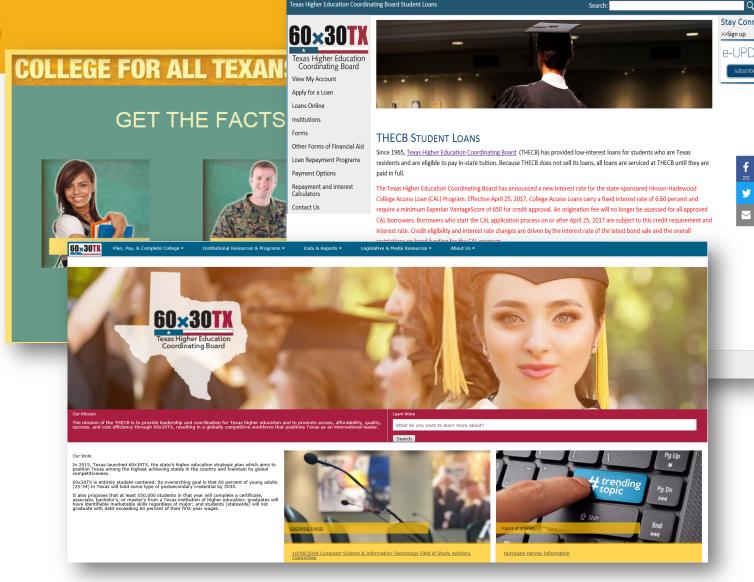


### **THECB Websites**

CollegeforAllTexans.com

HHLoans.com

THECB.state.tx.us



# Financial Aid Services Texas Financial Aid Information Center (TFAIC)

For questions call: (888) 311-8881



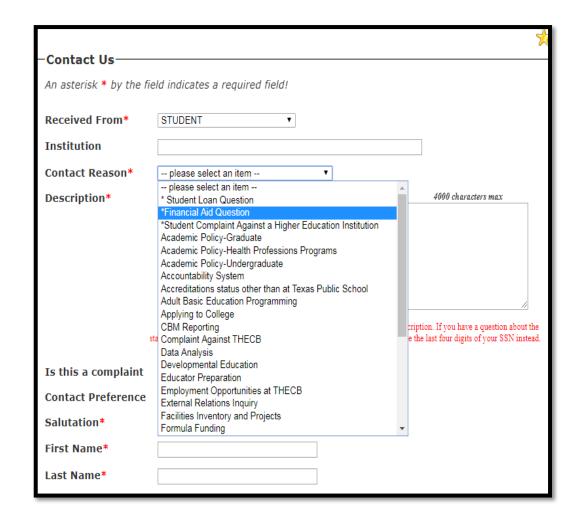


## How to "Contact Us"

Select "Financial Aid Question" option under **Contact Reason**, to ensure the inquires are routed to our department.

#### Why use the "Contact Us" link?

- "Contact Us" is never closed or on vacation
- Inquiries can be tracked and documented







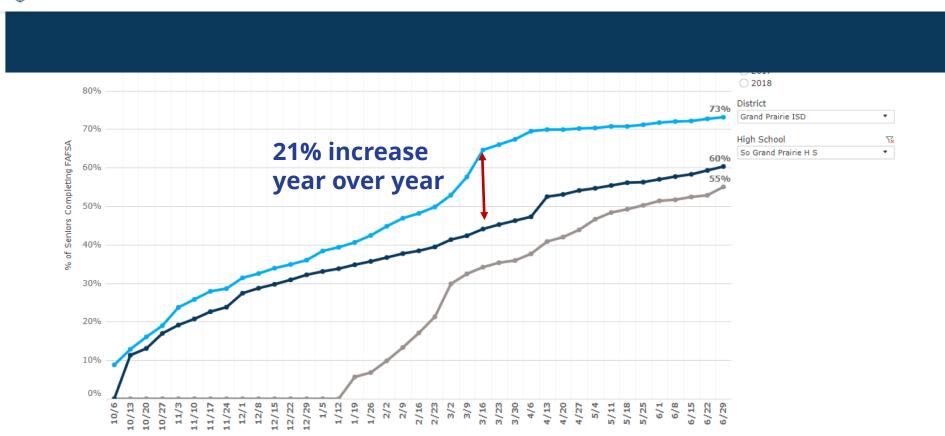




# Effective Strategies to Increase FAFSA Completion







Please note report uses the publicly available Department of Education data as published in the year the data measures, which differs slightly from the individual student data advisors see on their Counselor Suite portal.



# What Strategies Did We Use?

- FSA ID workshops, FAFSA night
- E-mails to senior families
- Incentive programs for FAFSA completion
- Presentations in Econ classes
- Meet 1 on 1 with student, then have them start FAFSA and complete student part
- Follow up phone call to parent/guardian about completing FAFSA



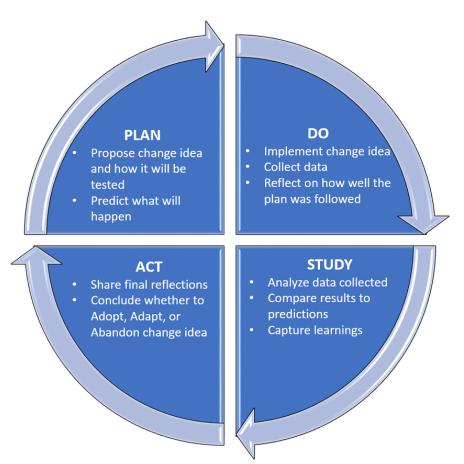
# Leveraging TEKS to increase FAFSA completion

- (21) Personal financial literacy. The student understands the various methods available to pay for college and other postsecondary education and training. The student is expected to:
- (A) understand how to complete the Free Application for Federal Student Aid (FAFSA) provided by the United States Department of Education;
- (B) research and evaluate various scholarship opportunities such as those from state governments, schools, employers, individuals, private companies, nonprofits, and professional organizations;
- (C) analyze and compare student grant options;
- (D) analyze and compare student loan options, including private and federal loans;
- (E) research and evaluate various work-study program opportunities; and
- (F) investigate nontraditional methods of paying for college or postsecondary education and training.

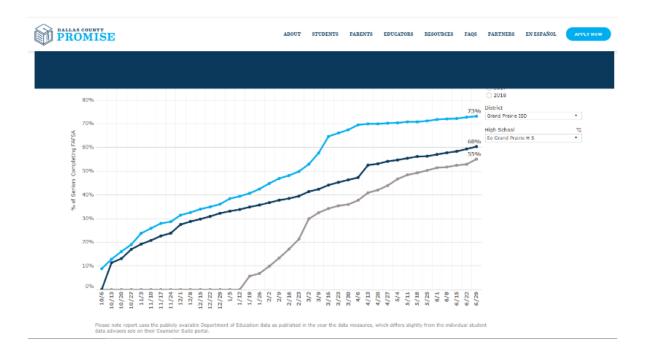


# Resources for your tool belt

When planning events/interventions use a PDSA



Track your progress using a run chart



### **WEBINARS IN 2018-2019**

- DECEMBER 4<sup>TH</sup>, 2018: <u>SUCCESSFUL COURSE PLANNING & ENDORSEMENTS</u>
- JANUARY 8<sup>TH</sup>, 2019: SCHOLARSHIPS & FINANCIAL AID
- FEBRUARY 5<sup>TH</sup>, 2019: <u>ADVISING & TEACHING CAREER PATHWAYS</u>
- MARCH 5<sup>th</sup>, 2019: <u>ASSESSMENTS & TEST TAKING STRATEGIES</u>
- APRIL 2<sup>ND</sup>, 2019: ESSAYS, WRITING SAMPLES & RESUMES
- MAY 7<sup>TH</sup>, 2019: COLLEGE READINESS & THE TSIA EXAM
- JUNE 4<sup>TH</sup>, 2019: ADVISING STUDENTS WITH UNIQUE NEEDS & CIRCUMSTANCES

